

**Statement of Split Shares Income Allocations and Designations**

Select:  T5  R3  AMENDED POSTING

TAXATION YEAR: 2011

**Security Information:**

SECURITY NAME: Financial 15 Split Corp II - Class A shares  
 ADDRESS (1): 77 King St. West, Suite 4500  
 ADDRESS (2):  
 CITY: Toronto  
 PROVINCE: ON  
 COUNTRY CODE: CAN  
 POSTAL CODE: M5K 1K7

SYMBOL: FFN  
 WEBSITE: www.quadravest.com [Go](#)

CUSIP#: 317509107

CALCULATION METHOD: RATE  
 PER CENT - ALLOCATION MUST ADD TO 100  
 RATE - ALLOCATION TOTAL MUST ADD TO TOTAL INCOME (\$) PER UNIT BEING ALLOCATED

**1) CORPORATE ACTIONS**  
 WERE THERE ANY CORPORATE ACTION(S) DURING TAXATION YEAR THAT AFFECTED THE T5 TAX REPORTING? No  
**2) IS U.S. 1099-DIV TAX ALLOCATION REPORTING AVAILABLE?:** No  
**TAXABLE CANADIAN PROPERTY (TCP) APPLICABLE TO NON-RESIDENT UNITHOLDERS (NR4):**  
 3) IS CAPITAL GAINS DISTRIBUTION NR TAXABLE?: No  
 Part XIII Tax  
 4) IS ASSESSABLE DISTRIBUTIONS (ROC) NR TAXABLE?: No  
 Part XIII.2 Tax

			Period 1	Period 2	Period 3	Period 4	Period 5	Period 6	Period 7	Period 8	Period 9	Period 10	Period 11	Period 12	Period 13	Period 14	
T5 Box No.	R3 Box No.	Total Distribution (\$) Per Unit	0.10000	0.10000	0.10000	0.10000											
		Record Date	2010/12/31	2011/01/31	2011/02/28	2011/03/31											
		Payment Date	2011/01/10	2011/02/10	2011/03/10	2011/04/08											
		Total Cash Distribution (\$) Per Unit Paid	0.10000	0.10000	0.10000	0.10000											
		Total Non Cash Distribution (\$) Per Unit															
		<b>Total Income (\$) per unit being allocated</b>	<b>0.10000</b>	<b>0.10000</b>	<b>0.10000</b>	<b>0.10000</b>											
24	A1	Actual amount of Eligible Dividends	0.10000	0.10000	0.10000	0.10000											
10	A2	Actual amount of Other Dividends															
13	D	Interest from Canadian sources															
14	E	Other Income from Cdn. Sources															
15	F	Foreign income															
16	G	Foreign tax paid															
18	I	Capital gains dividend															
		ROC (Return of Capital)															
		Non reportable Distribution															
		<b>Total Income Allocation (check figure)</b>	<b>0.10000</b>	<b>0.10000</b>	<b>0.10000</b>	<b>0.10000</b>											

CHECK: When the calculation method is Rate, row 24 should match row 34; when the calculation method is Percentage rows 25 to 33 should add up to 100; when correct, no error message will appear in this row for completed columns

NOTES: