

QUARTERLY PORTFOLIO DISCLOSURE

US FINANCIAL 15 SPLIT CORP.

SUMMARY OF INVESTMENT PORTFOLIO AT AUGUST 31, 2007

TOP HOLDINGS

ASSET MIX

Security	% of net assets	Sector	% of net assets
US Bancorp	8.6	U.S. financials	89
Bank of America	7.7	Cash & cash equivalents	11
American International Group	7.7		
Citigroup Inc.	7.2		
PNC Bank	6.7		
Suntrust Banks	6.0		
Fifth Third Bancorporation	5.7		
Goldman Sachs Group	5.6		
Merrill Lynch & Co.	5.5		
American Express	5.4		
Morgan Stanley	5.3		
Wachovia Corp.	4.7		
Wells Fargo Company	3.8		
Lehman Brothers Holdings	3.5		
J.P. Morgan Chase	3.1		
Washington Mutual	3.0		

Total net asset value: \$100,138,177

NB: Percentage of equity portfolio currency hedged is 50%



The investment portfolio may change due to ongoing portfolio transactions of the investment fund. Quarterly updates are available within 60 days of each quarter end by visiting www.financial15.com