

QUARTERLY PORTFOLIO DISCLOSURE

US FINANCIAL 15 SPLIT CORP.

SUMMARY OF INVESTMENT PORTFOLIO AT AUGUST 31, 2009

TOP HOLDINGS

Security	% of net assets
Bank of America	8.9
Goldman Sachs Group	7.8
Morgan Stanley	7.6
US Bancorp	6.3
Fifth Third Bancorporation	6.2
J.P. Morgan Chase	6.1
American Express	6.0
Citigroup Inc.	6.0
Suntrust Banks	5.9
CME Group Inc.	5.5
PNC Bank	4.8
State Street Co.	4.7
Wells Fargo Company	4.1
Regions Financial	4.1
Bank of New York	4.0
Metlife Inc.	3.2
BB&T Corporation	3.1
TCF Financial Corp.	2.4
City National	2.2
American International Group	1.1
Washington Mutual	0.2
Lehman Brothers Holdings	0.1

ASSET MIX

Sector	% of net assets
U.S. financials	100
Cash & cash equivalents	0



Total net asset value: \$23,444,012

NB: Percentage of equity portfolio currency hedged is 70 - 80%

The investment portfolio may change due to ongoing portfolio transactions of the investment fund. Quarterly updates are available within 60 days of each quarter end by visiting www.financial15.com