

Press Release:



TSX SYMBOLS: FTU, FTU.PR.A,
SUBJECT: Fin Stmt

US FINANCIAL 15 SPLIT CORP Financial Results to November 30, 2006

Toronto, Ontario – February 22, 2007: US Financial 15 Split Corp. ("US Financial 15") announces its annual financial results for the year ending November 30, 2006.

During the year, US Financial 15 achieved its targeted distribution objectives for both classes of shares. The net asset value per unit (one Preferred Share and one Class A Share) also increased by \$1.04 per unit to \$24.27 (after all distributions paid) as at November 30, 2006.

US Financial 15 invests in a high quality portfolio consisting of 15 U.S. financial services companies as follows:

American Express Company	American International Group	Bank of America Corp.
Citigroup Inc.	Fifth Third Bancorporation	The Goldman Sachs Group Inc.
J.P. Morgan Chase & Co.	Lehman Brothers Holdings	Merrill Lynch & Co., Inc.
Morgan Stanley	SunTrust Banks	U.S. Bancorp
Wachovia Corp.	Washington Mutual Inc.	Wells Fargo Company

Selected Financial Information from the Semi-annual Statement of Financial Operations: For the year ending November 30/06 (\$ Millions)

	2006
Income	2.448
Expenses	<u>(1.439)</u>
Net investment income	1.009
Realized option premiums and gain on sale of investments	4.180
Change in unrealized appreciation of investments	<u>8.136</u>
Increase in net assets from operations before distributions	13.325

Comparative financial information is available in documents filed on www.sedar.com.

For further information, please contact Investor Relations at 416-304-4443, toll free at 1-877-4-Quadra (1-877-478-2372), or visit www.financial15.com.