

# Press Release:



**TSX SYMBOLS:** FTU, FTU.PR.A,  
**SUBJECT:** Fin Stmts

## US FINANCIAL 15 SPLIT CORP Financial Results to May 31, 2007

**Toronto, Ontario – July 27, 2007:** US Financial 15 Split Corp. (“US Financial 15”) announces its semi-annual financial results for the six months May 31, 2007.

During the six months, US Financial 15 achieved its targeted distribution objectives for both classes of shares. The net asset value per unit (one Preferred Share and one Class A Share) was \$23.84 (after all distributions paid) as at May 31, 2007.

US Financial 15 invests in a high quality portfolio consisting of 15 U.S. financial services companies as follows:

American Express Company	American International Group	Bank of America Corp.
Citigroup Inc.	Fifth Third Bancorporation	The Goldman Sachs Group Inc.
J.P. Morgan Chase & Co.	Lehman Brothers Holdings	Merrill Lynch & Co., Inc.
Morgan Stanley	SunTrust Banks	U.S. Bancorp
Wachovia Corp.	Washington Mutual Inc.	Wells Fargo Company

### Selected Financial Information from the Statement of Financial Operations: For the six months ending May 31, 2007

	(\$ Millions)
Income	1.271
Expenses	<u>(0.835)</u>
Net investment income	0.436
Realized option premiums and gain on sale of investments	4.283
Change in unrealized appreciation of investments	<u>(2.596)</u>
Increase in net assets from operations before distributions	2.123

*Comparative financial information is available in documents filed on [www.sedar.com](http://www.sedar.com).*

For further information, please contact Investor Relations at 416-304-4443, toll free at 1-877-4-Quadra (1-877-478-2372), or visit [www.financial15.com](http://www.financial15.com).